

Dext Solo

A smarter way to manage your clients' records



Improve accuracy, reduce admin and help clients stay tax-ready

Managing records for sole traders and unincorporated landlords can be time consuming, especially when clients bring in incomplete data or struggle with digital record keeping. Dext Solo helps clients track income, expenses and tax deductions, giving you cleaner data, fewer errors and a more efficient way to manage your workload.

How Dext Solo Supports Accountants and Bookkeepers



Full visibility and control

Receipts, invoices and bank statements or bank feed. Mobile app, email in, invoice fetch. Choose the model that works for you and your clients.



Faster, more accurate data extraction

Clients can snap a photo or upload invoices, receipts and bank statements. Key details are automatically extracted with world class accuracy, reducing errors and manual input.



Property income & expense reporting made simple

Record rental income, management fees and expenses for each property with ease. Built-in apportionment ensures that tax liability is accurately calculated for clients with joint ownership.



Capture CIS suffered accurately

Apply the correct CIS rate in line with HMRC requirements and maintain clear records for deductions.



Rental statement extraction (beta)

Upload rental statements and Dext Solo will extract the individual line items, so you can easily categorise them and assign them to the relevant property.



MTD-ready for quarterly updates

Dext Solo supports quarterly updates when MTD for Income Tax comes into effect in 2026, ensuring clients meet their obligations with minimal disruption.

Why accountants and bookkeepers trust Dext Solo



- More accurate client data
 - means fewer last-minute corrections
- Less admin and manual entry saves time on every client
- Full compliance with MTD for Income Tax keeps clients on track
- Helps firms and clients prepare for future quarterly tax reporting

Help your clients and your firm get started

Introduce your clients to Dext Solo today and make tax compliance simpler for them and more efficient for your practice.